

Nomor/Number : 028/MTI/CORSEC/EXT/V/2021
 Lampiran/Attachment : -

Jakarta, 28 Mei 2021

Kepada Yth :
Kepala Divisi Penilaian Perusahaan Grup 3
PT. Bursa Efek Indonesia
 Indonesia Stock Exchange Building
 Jl.Jend. Sudirman Kav 52-53
 Jakarta Selatan 12190, Indonesia

Perihal : Keterbukaan informasi yang perlu diketahui publik tentang Pemberitahuan Penandatanganan Perjanjian Penyertaan Saham Bersyarat

Subject : *Public Disclosure of Notification of the Signing of the Conditional Share Participation Agreement*

Dengan hormat,
 Berdasarkan Peraturan PT Bursa Efek Indonesia nomor I-E tentang Kewajiban Penyampaian Informasi dengan ini kami untuk dan atas nama Perseroan menyampaikan laporan informasi sebagai berikut :

Dear Sirs/Madam,
Based on the regulations of the Indonesia Stock Exchange number I-E regarding the Obligation of Information Submission, we submits the information as follows:

Nama Perseroan/*Company's Name* : PT Mora Telematika Indonesia
 Bidang Usaha/*Line of Business* : Jasa Telekomunikasi/*Telecommunication Services*
 Telepon/*Telephone* : 021 3199 8600
 Faksimili/*Faximile* : 021 3142 882

1	Tanggal Kejadian <i>Date</i>	25 Mei 2021 <i>May 25th, 2021</i>
2	Jenis Informasi atau Fakta Material <i>Type of Information</i>	Pemberitahuan Penandatanganan Perjanjian Penyertaan Saham Bersyarat oleh dan antara Perseroan, PT Candraka Multikreasi (" CKM ") dan PT Gema Lintas Benua (" GLB ") (CKM dan GLB bersama-sama adalah para pemegang saham Perseroan), dan PT Smart Telecom (PT Smart Telecom selanjutnya disebut " Smartel ") <i>Notification of the Signing of the Conditional Share Participation Agreement by and between the Company, PT Candraka Multikreasi ("CKM") and PT Gema Lintas Benua ("GLB") (CKM and GLB together are the shareholders of the Company), and PT Smart</i>

DISCLAIMER:

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		Telecom (hereinafter PT Smart Telecom) called "Smartel")
3	Uraian Informasi <i>Information Description</i>	<p>Perjanjian ini sehubungan dengan rencana penyertaan modal saham oleh Smartel atas saham-saham baru yang akan dikeluarkan dari portepel Perseroan sebesar 20,5% dari total modal yang ditempatkan Perseroan dengan nilai transaksi sebesar Rp.360.000.812.000,-</p> <p><i>This agreement relates to Smartel's plan to invest in new shares to be issued from the Company's portfolio of 20.5% of the total issued capital of the Company with a transaction value of Rp 360,000,812,000,-</i></p>
4	Dampak Kejadian, informasi, atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan, atau kelangsungan usaha Emiten atau Perusahaan Publik <i>The Impact of Events, Information or such material facts to the activities of operational, law, financial condition or business continuity of the Issuers or Public Company</i>	<p>Dampak dari penandatanganan Perjanjian ini adalah :</p> <p><i>The impact of signing this Agreement is:</i></p> <ol style="list-style-type: none"> 1. Akan terjadinya perubahan beberapa ketentuan dalam anggaran dasar Perseroan setelah terpenuhinya syarat-syarat pendahuluan didalam Perjanjian dan telah diperolehnya persetujuan para pemegang saham Perseroan melalui Rapat Umum Pemegang Saham Perseroan. <i>There will be changes to several provisions in the articles of association of the Company after the preliminary conditions in the Agreement have been fulfilled and the approval of the shareholders of the Company has been obtained through the General Meeting of Shareholders of the Company.</i> 2. Rencana masuknya Smartel sebagai pemegang saham minoritas Perseroan yaitu sebesar 20,50% dimana akan mengubah susunan pemegang saham Perseroan akan tetapi tidak mengubah pemegang saham pengendali di Perseroan dan Smartel tidak akan menempatkan pengurus baik pada Direksi maupun Dewan Komisaris di Perseroan. <i>The plan to enter Smartel as a minority shareholder of the Company is 20.50% which will change the composition of the Company's shareholders but will not change the controlling shareholder in the Company and Smartel will not place management either on the Board of Directors or the Board of Commissioners in the Company.</i>

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		<p>3. Masuknya Smartel sebagai pemegang saham sebagaimana dimaksud mengakibatkan penambahan klasifikasi saham baru di Perseroan dan mengubah struktur permodalan Perseroan.</p> <p><i>The inclusion of Smartel as a shareholder as intended resulted in the addition of a new classification of shares in the Company and changed the capital structure of the Company.</i></p> <p>Rincian perubahan anggaran dasar Perseroan sehubungan dengan dampak dari penandatanganan Perjanjian tersebut diatas akan Perseroan sampaikan kepada PT Bursa Efek Indonesia setelah dilaksanakannya Rapat Umum Pemegang Saham Perseroan.</p> <p><i>Details of the amendments to the Company's articles of association in connection with the impact of the signing of the above Agreement will be conveyed by the Company to the Indonesia Stock Exchange after the General Meeting of Shareholders of the Company is held.</i></p> <p>Rencana masuknya Smartel menjadi pemegang saham baru Perseroan, para pihak dalam Perjanjian meyakini akan terjadi sinergi kegiatan operasional antara Perseroan dan Smartel, serta memperkuat struktur permodalan Perseroan, sehingga berdampak positif pada kinerja, kondisi keuangan Perseroan dan kelangsungan usaha Perseroan.</p> <p><i>The plan to enter Smartel as a new shareholder of the Company, the parties to the Agreement believe that there will be a synergy in operational activities between the Company and Smartel, as well as strengthening the Company's capital structure, so that it has a positive impact on the performance, financial condition of the Company and the continuity of the Company's business.</i></p>
5	Keterangan Lain-Lain Others	-

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Demikian yang dapat kami sampaikan dan apabila terdapat informasi yang dibutuhkan mengenai surat ini terkait isu hukum, mohon untuk menghubungi Henry Rizard Rumopa (081310278078 - henry.rumopa@moratelindo.co.id atau corsec@moratelindo.co.id) dan terkait isu keuangan dan akuntansi, mohon untuk menghubungi Genta Andika Putra (081287667934 - genta.putra@moratelindo.co.id)

If there is information needed regarding this letter related to legal issues, please contact Henry Rizard Rumopa (081310278078 - henry.rumopa@moratelindo.co.id or corsec@moratelindo.co.id) and related to financial issues and accounting, please contact Genta Andika Putra (081287667934 - genta.putra@moratelindo.co.id)

Hormat Kami/*Sincerely Yours*,
PT Mora Telematika Indonesia

[signed]

Nama/Name : Henry Rizard Rumopa
Jabatan/Title : Sekretaris Perusahaan/*Corporate Secretary*

Tembusan/CC :

1. Yth. Bapak Ir. Hoesen M.M selaku Kepala Eksekutif Pengawas Pasar Modal OJK
2. PT Bank Mega Tbk selaku Wali Amanat Obligasi;
3. PT Bank KB Bukopin Tbk selaku Wali Amanat Sukuk Ijarah I, II, III dan IV; dan
4. Arsip

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